



Press Release

Mediterrania Capital Partners raises €111.3 through Mediterrania Capital II

3rd September, 2014, Barcelona / Malta. Mediterrania Capital Partners (“MCP”), the regional Private Equity firm focusing in Growth investments for SMEs, today announces the second close of its second Growth Fund for North Africa, Mediterrania Capital II, at €111.3 m, that took place on 31st July, 2014. This second closing is near to the target fund size of €120 m and comforts MCP in its objective to reach a final close around/at €150 m.

Three new commercial investors have been key to reach this second close. Additionally, two of the first close investors have strengthened their interest by granting MC II with additional commitments. This is a proof of the trust LPs have developed with the MCP team over the past year.

Albert Alsina, MCP Managing Partner and CEO, declared: *“With this second close, we further diversify and strengthen our investor base in terms of geography and investor type. We are very proud with this outcome and look forward to welcoming new investors in our Fund.”*

MC II continues to receive interests from African, European and American investors.

Consistent with its strategy, MCP will continue to seek growth opportunities in the Maghreb Region – Morocco, Algeria and Tunisia – searching companies with an enterprise value of €10 m to €50 m.

Mr. Albert Alsina mentioned: *“This second fund is the continuation of the work done by the team. With the second fund investors, we could do larger transactions up to €50m as we offer co-investments rights to our existing investors”.*

MC II has already completed its first deal in acquiring 49% of a Moroccan company active in the financial services sector in July 2014. MC II Investment Committee has already approved a second minority investment in a Moroccan company, active in the transportation industry, for an amount of €10 m. Several other investments are currently under review by the MCP team.

Background

Mediterrania Capital Partners, MCP (www.mcapitalp.com), is a dedicated private equity firm focusing in African and mainly North African growth investments in SMEs and mid cap companies. MCP started its operations in 2008 under “Fons Mediterrania Capital”.

With offices in Barcelona, Casablanca, Tunisia, Algiers and Malta, MCP takes a very intense hands-on and proactive approach to implementing its growth strategy, by leading the governance of the companies and

driving the key internal value creation process. The partners of MCP have extensive experience in managing companies including commercial experience, strategy formulation, finance and operations.

MCP is a regulated financial investment manager, licensed by the MFSA, in Malta. Mediterrania Capital II is also a MFSA regulated PE Fund. Cuatrecasas is acting as legal adviser for MCP.

For more information, please contact communications@mcapitalp.com.